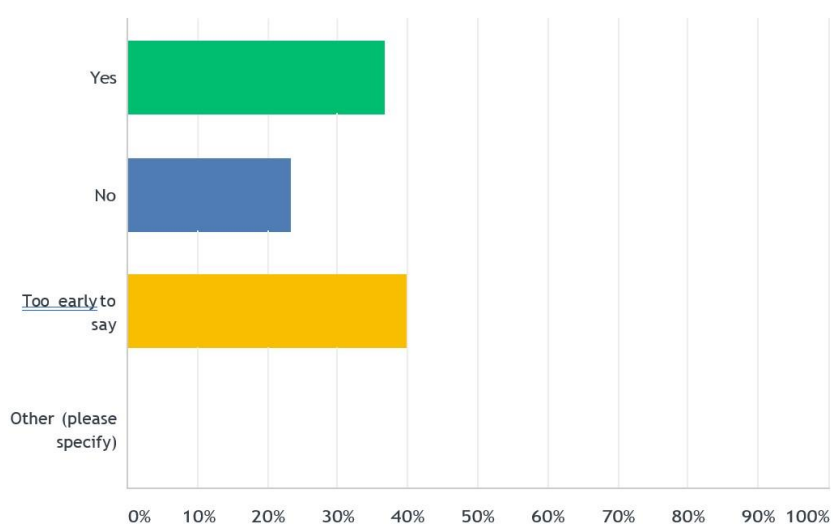


COVID-19 IMPACT SURVEY

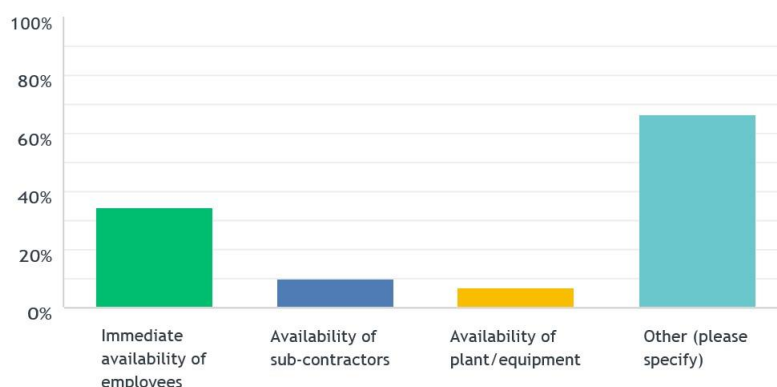
The survey was conducted over two days (24-25 March). The 166 respondents were senior representatives of RA member and stakeholder organisations involved in the design, construction maintenance and operation of roads and transport infrastructure.

Q1. Is the COVID-19 crisis impacting on your organisation's capacity to deliver its current workload?



ANSWER CHOICES	RESPONSES	
Yes	36.75%	61
No	23.49%	39
Too early to say	39.76%	66
TOTAL		166

Q2. If you said yes to the previous question, where is your organisation feeling the pinch?

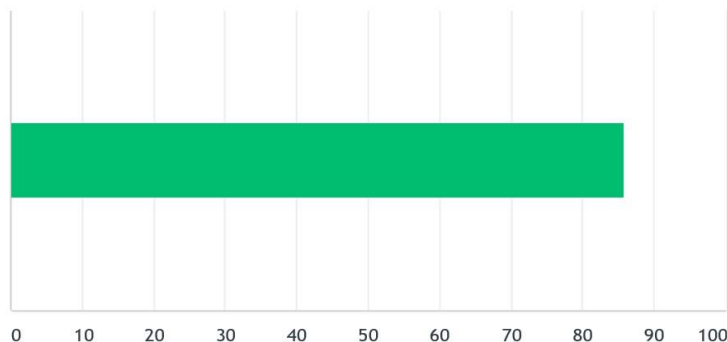


ANSWER CHOICES	RESPONSES
Immediate availability of employees	34.65% 35
Availability of sub-contractors	9.90% 10
Availability of plant/equipment	6.93% 7
Other (please specify)	66.34% 67
Total Respondents: 101	

NB: There were nine common 'pinch points' identified across responses under the 'Other' filter on Q2:

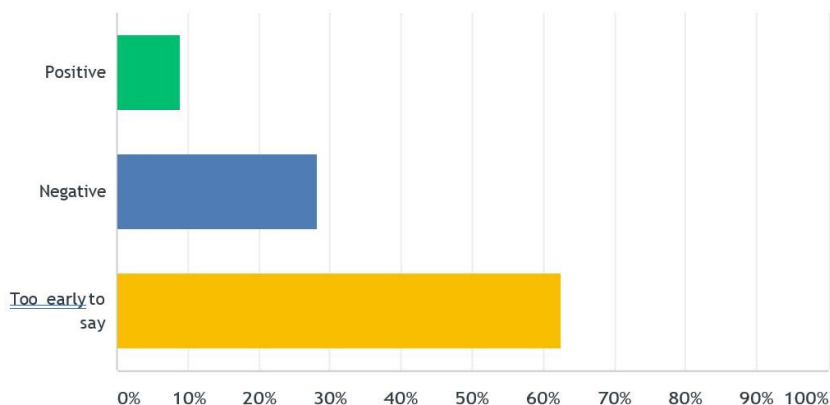
Pinch Point	Number of responses
Productivity of staff working from home	13
Financial (loss of revenue)	8
Access to clients for approvals	8
Travel restrictions on staff movements	8
Surety of pipeline	7
Human connectivity and wellbeing	4
Consumables to keep sites operating (sanitiser, toilet paper, etc)	4
Unavailability/inadequacy of off-site/work-from-home technology (hardware and software)	3
Attracting & retaining staff	2

Q3. In terms of where you were two weeks ago, at what capacity is your organisation currently operating?



ANSWER CHOICES	AVERAGE NUMBER	TOTAL NUMBER	RESPONSES
	86	14,226	166
Total Respondents: 166			

Q4. What impact do you think working off-site is having on the productivity of your employees/colleagues?



ANSWER CHOICES	RESPONSES
Positive	9.04% 15
Negative	28.31% 47
Too early to say	62.65% 104
TOTAL	166